



This is an abridged prospectus containing salient features of the Red Herring Prospectus dated Thursday, March 14, 2024, (the “RHP”). You are encouraged to read greater details available in the **RHP** (Download link: www.omfurnindia.com). Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



OMFURN INDIA LIMITED

CIN: L20200MH1997PLC111887, Date of Incorporation: November 13, 1997

Registered Office	Contact Person	Email and Telephone	Website
109, Gundecha Industrial Complex, Akrurali Road, Kandivali (East), Mumbai - 400101, Maharashtra, India	Ms. Dhara Pratik Shah Company Secretary and Compliance Officer	Email-id: omfurn@omfurnindia.com Tel.: +91 - 22 4210 8900	www.omfurnindia.com

PROMOTERS OF THE COMPANY: MR. RAJENDRA CHITBAHAL VISHWAKARMA, MR. MAHENDRA CHITBAHAL VISHWAKARMA, MR. NARENDRA CHITBAHAL VISHWAKARMA, MR. PRASHANT RAJENDRA VISHWAKARMA AND MR. PARMANAND MAHENDRA VISHWAKARMA

DETAILS OF OFFER TO PUBLIC							
Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (By no. of shares or by amount in Rs.)	OFS Size (by no. of shares or by amount in Rs.)	Total Issue Size (by no. of shares or by amount in Rs.)	Issue Under 229(1) / 229(2)	Share Reservation		
					QIB	NII	RII
Fresh Issue	Further Public Issue consisting of Fresh Issue of up to 36,00,000* Equity Shares of face value of ₹ 10/- each ("Equity Shares") aggregating to ₹ [●] Lakhs ("Issue")	Nil	Upto ₹ [●] Lakhs	The issue is being made in terms of Regulations 229(2) of Chapter IX of the SEBI ICDR Regulations, 2018 as amended.	Not more than 17,08,800* Equity Shares	Not less than 5,13,600* Equity Shares	Not less than 11,97,600* Equity Shares

* Subject to finalisation of the Basis of Allotment. Number of shares may need to be adjusted for lot size upon determination of Issue Price

These equity shares are proposed to be listed on NSE Emerge (i.e. Emerge Platform of National Stock Exchange of India Limited).

OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (up to a maximum of 10 selling shareholders)

Name	Type	No of Shares offered/ Amount in ₹	WACA in Amount in ₹ per Equity Share	Name	Type	No of Shares offered/ Amount in ₹	WACA in Amount in ₹ per Equity Share
Not Applicable as the entire Issue Constitutes Fresh Issue of Equity Shares							

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	₹ 71.00 to ₹ 75.00 Per Equity Share of Face Value of ₹ 10.00 Each
Minimum Bid Lot Size	2,400 Equity Shares
Bid/Offer Open On	Wednesday, March 20, 2024
Bid/Closes Open On	Friday, March 22, 2024
Finalisation of Basis of Allotment	On or about Tuesday, March 26, 2024
Initiation of Refunds	On or about Wednesday, March 27, 2024
Credit of Equity Shares to Demat accounts of Allottees	On or about Wednesday, March 27, 2024
Commencement of trading of Equity Shares	On or about Thursday, March 28, 2024

*For details of **Price Band** and **Basis of Issue Price**, please refer to Cover page and page 80 of RHP.

Details of WACA of all shares* transacted over the trailing eighteen months from the date of RHP.

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band ₹ 75.00 is "X" times the weighted Average cost of Acquisition*	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Trailing Eighteen Month from the date of RHP**	Nil	Not Applicable	Not Applicable

WACA: Weighted Average Cost of Acquisition shall be calculated on a fully diluted basis for the trailing eighteen months from the date of RHP.

**Except shares traded on the NSE platform*

***Except the bonus shares as issued by the Company in the ratio of 1:5 to all shareholders on October 07, 2023, there has been no transaction in shares by the Promoters and Promoter group in last 18 months.*

RISKS IN RELATION TO THE ISSUE

This being the further public issue of equity shares of our Company, the face value of the Equity Shares is ₹ 10.00 each. The Issue Price, Floor Price and Price Band (as determined by our Company in consultation with the Book Running Lead Manager) on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated in 'Basis for Issue Price' on page 80 should not be considered to be indication of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23 of the Red Herring Prospectus and on page 7 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchange, Syndicate Members, Registrar to the Issue, share transfer agents, Depository Participants, stockbrokers, Underwriters, Banker to the Issue, investors' associations or Self Certified Syndicate Banks

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and / or the General Information Document (GID) from the BRLM or download it from the websites of the Stock Exchange i.e. www.nseindia.com and the BRLM at www.gretexcorporate.com.

PRICE INFORMATION OF BOOK RUNNING LEAD MANAGER* GRETEX CORPORATE SERVICES LIMITED

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark) - 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
Shelter Pharma Limited	Gretex Corporate Services Limited	4.62, [0.88]	54.72, [0.76]	63.08, [11.12]
Transtee Seating Technologies Limited		-0.64, [7.86]	-2.47, [12.58]	N.A.
Kalyani Cast-Tech Limited		44.32, [8.65]	78.90, [9.51]	N.A.
Amic Forging Limited		105.59, [3.42]	190.37, [5.78]	N.A.
Interiors & More Limited		N.A.	N.A.	N.A.
Zenith Drugs Limited		N.A.	N.A.	N.A.
Owais Metal and Mineral Processing Limited		N.A.	N.A.	N.A.

*Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by Merchant Banker with common issues disclosed once.

Sources: All share price data is from www.bseindia.com and www.nseindia.com.

Names of BRLM and contact details (telephone and email id) of each BRLM and contact details	Gretex Corporate Services Limited A-401, Floor 4 th , Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai - 400013, Maharashtra, India Tel: +91 96532 49863 Email-id: info@gretexgroup.com Investor Grievance Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Mr. Arvind Harlalka SEBI Registration Number: INM000012177 CIN: L74999MH2008PLC288128
Name of the Market Maker	Gretex Share Broking Limited A-401, Floor 4 th , Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai-400013, Maharashtra, India. Tel. No.: +91 22 6930 8500 Email: compliance@gretexbroking.com Contact Person: Mr. Deepak Navinchandra Shah SEBI Registration No: INZ000166934 Market Maker Member Code.: 90287
Name of Registrar to the Issue and contact details	Bigshare Services Private Limited S6-2, 6 th Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai – 400093, Maharashtra, India Tel: +91 22 6263 8200 Email-id: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Raphael C SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534
Name of Statutory Auditor & Peer Review Auditor	C. B. Mehta & Associates, Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained if any	Not Applicable
Name of Debenture Trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on: https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled “ Issue Procedure ” beginning at page 228 of the RHP
Details regarding website address(es) / link(s) from which the investor can obtain list of Registrar to issue and share transfer agents, depository participants and stockbrokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Mr. Rajendra Chitbahal Vishwakarma	Individual	Mr. Rajendra Chitbahal Vishwakarma, aged 63 years, is the Promoter and the Managing Director of our Company. He started his career with carpentry work in 1975. In 1985 he started his business as carpentry contractor with his brother Mr.

			Mahendra Chitbahal Vishwakarma, practically working on machine for a long time and with his excellent business acumen, he established Om Vishwakarma Furniture Private Limited in the year 1997. He later established a partnership firm named R. M. Enterprises in the year 2000. He has been focusing on the strategic decisions and market orientation for our Company. He has developed excellent clientele over these years with impeccable track record for quality deliverables. He also looks after day to day affairs of the Company.
2	Mr. Mahendra Chitbahal Vishwakarma	Individual	Mr. Mahendra Chitbahal Vishwakarma, aged 58 Years, is the Promoter, Whole - Time Director and CFO of our Company. He started his career with carpentry work in 1980. In the year 1985 he joined his brother Mr. Rajendra Chitbahal Vishwakarma as a carpentry contractor. He co-promoted our Company in the year 1997. He looks after procurement, banking & finance as well as administration.
3.	Mr. Narendra Chitbahal Vishwakarma	Individual	Mr Narendra Chitbahal Vishwakarma, aged 43 years, is the Executive Director of our Company. In addition to being the company representative, he excels in structuring and managing resources to drive our marketing strategy. With over two decades of experience in factory operations, furniture work, and the interior business, he brings vast industry knowledge and expertise to our team. Holding an LL.B. qualification, his diverse skill set allows him to develop marketing strategies that align with our business objectives.
4	Mr. Prashant Rajendra Vishwakarma	Individual	Mr. Prashant Rajendra Vishwakarma, aged 30 years, holds a degree in Mechanical Engineering from Mumbai University (2016) and subsequently pursued an MS in Industrial Engineering at New York University (2019). After completing his studies, he returned to India and joined Omfurn India Limited as an Industrial Engineer at the Manufacturing unit in Umbergaon. Leveraging his extensive expertise in Operations Management, he oversees the Manufacturing Unit's operations and collaborates with the Project Execution Department to ensure a consistent product supply from the Head Office located in Mumbai. In addition to this, he leads the company's Business Development Department to propel future growth.
5	Mr. Parmanand Mahendra Vishwakarma	Individual	Mr. Parmanand Mahendra Vishwakarma, aged 31, graduated from LS Raheja School of Architecture in Mumbai in 2019. He then joined Omfurn India Limited after graduation, initially handling project execution and interior MEP projects. Now, he's at the helm of the design department, pioneering a new vertical specializing in Kitchen, Wardrobe, and Vanity solutions. His meticulous attention to detail and visionary mindset consistently result in functional and visually appealing spaces.

BUSINESS OVERVIEW AND STRATEGY

Omfurn India Limited is manufacturer and supplier of Pre-Finished Wooden Doors and Modular Furniture in India. We have been in business since November 13, 1997, which gives us a quarter-century of experience in this industry. Since then, we have been reaching remarkable milestones in creation and innovation. We create a wide range of wooden doors and furniture for Modular Kitchens, Wardrobes, Vanities and Modern Office furniture through customized, system-based, or turnkey projects PAN India, got listed in NSE the year 2017.

Our factory is equipped with CNC woodworking machines from Germany and Italy. These machines are known for their precision and efficiency, which allow us to manufacture furniture products with accuracy and quality. Our in-house design facility is also an integral part of our infrastructure, as it enables us to provide complete furniture solutions that are in line with the latest design trends. We conduct comprehensive testing of raw materials in our quality laboratory at our factory in accordance with both Indian Standards and our internal specifications. Our expert testing helps us to document the quality and safety of our furniture, which strengthens consumer trust in our brand. By ensuring that all our raw material meet strict quality standards, we can produce furniture products that are not only beautiful but also safe and durable.

OUR PRODUCTS

1. **Doors**
 - a) Fire Resistant Door b) Laminated Doors c) Veneer Door d) Door Frames
2. **Office Solutions**
3. **Modular Kitchens**
4. **Modular Wardrobe/ Vanity**
5. **Hotel Furniture**
6. **School Furniture**

Geographies Serves: The Company serves its activities and operations in India only.

Key Performance Indicators of Our Company

(₹ in Lakh except percentages and ratios)

Key Financial Performance	Half Year ended September 30, 2023	FY 2022-2023	FY 2021-2022	FY 2020-21
Revenue from operations ⁽¹⁾	4,417.99	7,023.40	3,084.09	2,044.91
EBITDA ⁽²⁾	552.65	829.99	316.53	203.04
EBITDA Margin ⁽³⁾	0.13	0.12	0.10	0.10
PAT ⁽⁴⁾	289.16	414.87	59.81	(99.41)
PAT Margin ⁽⁵⁾	0.07	0.06	0.02	(0.05)
RoE(%) ⁽⁶⁾	10.10	16.12	2.77	(4.74)
RoCE (%) ⁽⁷⁾	10.28	19.36	5.39	1.79

⁽¹⁾ Revenue from operation means revenue from sales, service and other operating revenues

⁽²⁾ EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income

⁽³⁾ EBITDA Margin is calculated as EBITDA divided by Revenue from Operations

⁽⁴⁾ PAT is calculated as Profit before tax – Tax Expenses

⁽⁵⁾ PAT Margin is calculated as PAT for the period/year divided by revenue from operations.

⁽⁶⁾ Return on Equity is ratio of Profit after Tax and Average Shareholder Equity

⁽⁷⁾ Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings {current & non-current}.

Client Profile or Industries Served: Real Estate Developers, Hotels and Large Corporates.

Revenue segmentation in terms of top 5/10 clients or Industries: The following is the revenue breakup on a restated basis from the top five and top ten customers of our Company is as follows:

(₹ in Lakh)

Particulars	For the period ended September 30, 2023		FY 2022-23		FY 2021-22		FY 2020-21	
	Amount	%	Amount	%	Amount	%	Amount	%
Top 5 customers	2,705.79	61.25%	3,581.91	50.99%	2,108.81	68.38%	1,205.98	58.97%
Top 10 customers	3,555.21	80.47%	5,220.60	74.32%	2,736.56	88.74%	1,671.64	81.74%

Intellectual Property, if any: We have 1 registered trademark.

Market Share: Not Ascertainable

Manufacturing plant: Plot No. 6 to 8, 52 Hector, Expansion Area, New GIDC, Umbergaon- 396171

Employee Strength: 221

BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1	Rajendra Chitbahal Vishwakarma	Managing Director	Experience: More than 40 years Educational Qualification: NA	Companies: Nil LLP: Nil
2	Mahendra Chitbahal Vishwakarma	Whole-time Director and Chief Financial Officer	Experience: More than 30 years Educational Qualification: NA	Companies: Nil LLP: Nil
3	Narendra Chitbahal Vishwakarma	Executive Director and Chief Executive Officer	Experience: More than 20 years Educational Qualification: B. A., LL.B	Companies: Nil LLP: Nil
4	Prashant Rajendra Vishwakarma	Whole-time Director	Experience: 5 years Educational Qualification: Mechanical Engineering from Mumbai University and MS in Industrial Engineering at New York University	Companies: Nil LLP: Nil
5	Parmanand Mahendra Vishwakarma	Whole-time Director	Experience: 5 years Qualification: Graduation from LS Raheja School of Architecture	Companies: Nil LLP: Nil

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

6	Geeta	Independent Director	Experience: 14 years Educational Qualification: Post graduate diploma in Business Administration (Finance) Symbiosis international university and Bachelors in Banking & Insurance Thakhur College University of Mumbai	Companies: Nil LLP: Nil
7	Sudhir Jayantilal Shah	Independent Director	Experience: 37 years Educational Qualification: Commerce Graduate	Companies: • Ameet Consultants and Engineers Private Limited • Ameet Infra Innovations Private Limited LLP: • LIDCO Building Technologies LLP
8	Parag Edwankar	Independent Director	Experience: 27 years Educational Qualification: B.E. (Civil)	Companies: • Contours Interio Private Limited LLP: • Merru Constro LLP
9	Prasad Chirravuri	Independent Director	Experience: 29 years Educational Qualification: B.com in finance from Kirti M. Doongursee College and interior designing from Rachana Sansad's School of Interior Design	Companies: Nil LLP: Nil
10	Madhav Deshpande	Independent Director	Experience: 38 years Educational Qualification: B.E. (Civil) from Shri Govindram Sakseria Institute of Technology & Science (SGSITS) Indore	Companies: • Kridhan Infra Limited • Vijay Nirman Company Private Limited • Krishnadham Dormitory Private Limited • Standard Lubeoils Private Limited • Nirwana Medtech Private Limited LLP: Nil

For further details in relation to our Board of Directors, see ***“Our Management”*** beginning on page 127 of the RHP.

OBJECTS OF THE ISSUE

The Net Proceeds of the Issue are proposed to be used in accordance with the details provided in the following table:

(₹ in Lakh)

Sr. No.	Particulars	Estimated Utilisation of Net Proceeds	Estimated Deployment from Net Proceeds Fiscal 2024	Estimated Deployment from Net Proceeds Fiscal 2025
1.	Funding capital expenditure towards installation of plant & machinery in our existing premises along with required civil, electric and fabrication work	1,174.98	200.00	974.98
2.	Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	125.00	Nil	125.00
3.	Funding working capital requirements of our Company	750.00	250.00	500.00
4.	General corporate purposes [#]	[•]	[•]	[•]
Total		[•]	[•]	[•]

[#]To be finalized on determination of the Issue Price and updated in the Prospectus.

*General Corporate Purpose shall not exceed 25% of the Net Issue Proceeds

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

Convertible securities being offered by the Company	Not Applicable
Face Value / Issue Price per Convertible Securities	Not Applicable
Issue Size	Not Applicable
Interest on Convertible Securities	Not Applicable
Conversion Period of Convertible Securities	Not Applicable
Conversion Price for Convertible Securities	Not Applicable
Conversion Date for Convertible Securities	Not Applicable
Details of Security created for CCD	Not Applicable

SHAREHOLDING PATTERN:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1	Promoter and Promoter Group	60,00,000	73.40
2	Public	21,74,400	26.60
	Total	81,74,400	100.00

For further details please refer “*Capital Structure*” beginning on page 59 of the RHP

Number/amount of equity shares proposed to be sold by selling shareholders, if any. : Not Applicable

RESTATED AUDITED FINANCIALS

(in ₹ lakh, except per share data)

Particulars	As at and for the period ended			
	September 30, 2023*	March 31, 2023	March 31, 2022	March 31, 2021
Total income from operations (Net)	4,474.78	7,108.10	3,229.79	2,184.54
Net Profit/(Loss) before tax and extraordinary items	405.23	512.27	65.20	(106.66)
Net Profit / (Loss) after tax and extraordinary items	289.16	414.87	59.81	(99.41)
Equity Share Capital	681.20	681.20	681.20	681.20
Reserves and surplus	2,181.75	1,892.59	1,477.72	1,417.91
Net Worth	2,862.95	2,573.79	2,158.92	2,099.11
Basic & Diluted EPS (₹) (Post Bonus)	3.54	5.08	0.73	(1.22)
Return on Net worth (%)	10.10	16.12	2.77	(4.74)
Net Asset Value Per Share (₹) (Post Bonus)	35.02	31.49	26.41	25.68

*September numbers are not annualized.

#EPS and NAV considered after taking effect of Bonus Issue made on October 07, 2023.

For further details, please refer Chapter “*Restated Financial Statements*” beginning from page 153 of the RHP

INTERNAL RISK FACTORS

1. Substantial portion of our revenues come from the manufacturing of doors
2. We propose to enter into new products viz. metal doors to be supplied to the construction and hotel industry. We may fail to generate new clients for these products and sell in these industries due to competition and other commercial factors
3. Our Company has not entered into any long-term agreements with our customers for purchasing our products. We are subject to uncertainties in demand and there is no assurance that our customers will continue to purchase our products. This could impact the business and financial performance of our Company
4. Our Registered Office and other place of business are located on leased and licensed premises and consequently, we are required to comply with certain requirements given under lease and license agreements.
5. Our customers expect us to maintain high quality standards and any failure by us to comply with such quality standards may have an adverse effect on demand from end customers and on our reputation, business, results of operations and financial condition.
For further details please refer the section titled “ <i>Risk Factors</i> ” on page 23 of the RHP

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved:

Entity	Criminal Proceedings	Tax proceedings	Statutory/ Regulatory proceedings	Disciplinary actions by the SEBI or stock Exchanges against our Promoters in the last 5 (five) financial years	Material civil litigations	Aggregate amount involved (₹ in Lakh)*
Company						
By the Company	Nil	Nil	Nil	Nil	Nil	Nil
Against the Company	Nil	2	Nil	Nil	Nil	19.79
Directors						
By the Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
Promoters						
By the Promoter	Nil	Nil	Nil	Nil	Nil	Nil
Against the Promoter	Nil	Nil	Nil	Nil	Nil	Nil

B. Brief details of top 5 material outstanding litigations against the company and amount involved:

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
-	-	-	-	-

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: NIL

D. Brief details of outstanding criminal proceedings against Promoters: NIL

ANY OTHER IMPORTANT INFORMATION AS PER BOOK RUNNING LEAD MANAGER / ISSUER – NIL

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the guidelines and regulations issued by the Government of India, or the guidelines and regulations issued by the Securities and Exchange Board of India, established under Regulation 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements in this Red Herring Prospectus are true and correct.